# Case Study

### Automation Testing for Financial Services Application



#### 28 Client & Application

- BFSI services provider; largest investing and lending platform catering to 40 million customers.
- Services are diversified across consumer finance, SME finance, general insurance, loans, wealth management, digital product finance, credit cards, point of sale, trading, among others.
- The company uses Salesforce for all touchpoints with agents, customers, and admin users.
- The application uses lightning design system of salesforce, APIs, and integrations with portals / mobile apps / enterprise Datawarehouse.
- Workflows for Cards and Approvals (Forms, Verification, Credit Card offers such as prepaid/gift cards).

#### Business Requirements

- Automate Testing for the given workflows on Web and Mobile (Android and iOS) applications to reduce time, cost and inconsistencies.
- Streamline QA Process: Utilize inputs from the in-house functional test results and optimize Automation Testing scope.
- Transform the Test Cycle by using a framework that blends with Salesforce platform, supports integration and has extensive test reporting abilities.
- Active Script/Code Maintenance.

#### **Indium Solution**

- Validations of Workflows and Business Rules (approval systems, offers & conditions etc.)
- Simulated real time records of sales data
- Framework Implementation: Test Data Generator utility, Built in Test Execution analytics
- UAT Automation: Record and Play Utility with Auto Fixes
- Test Coverage for Image based functions Scenarios that include capturing and uploading a sales lead's picture / capture digital signature etc.
- Extended Test Coverage: Common Code Script Maintenance for iOS and Android
- Utility to debug iOS
- Web and Mobile Synchronization and Compatibility



## Value Proposition



Tools / Technology	Value Additions
<ul> <li>iSAFE Automation Framework, Selenium based Test Automation</li> <li>Utilities for Test Data Generation and iOS Debug with Appium</li> <li>Automation QA Stack: Selenium, Java, Appium, Java Client Library for mobile interactions.</li> </ul>	<ul> <li>Rapid Regression and Continuous Testing enabled using Test Data Generator Utility. The effort to generate Test Data for 100 rows would require a painstaking 4 man-hours which was automated to almost 30 seconds at one click action (nearly 100% reduction in manual effort).</li> <li>Reduced overall error rate in manual test data generation.</li> <li>Record results in productivity in delivering about 900 test cases in 40 Calendar days, with 10-member team .</li> <li>Robust framework to customize test components to suite the app needs and continuously optimize the Test Operations.</li> <li>2X improved efficiency in scripting effort and code maintenance (Android and iOS).</li> <li>Supported rapid delivery cycle. Upto 40% improvement in overall Test Automation process.</li> <li>Extensive Reporting/ Dashboards to give a 360-degree status of Test Execution and Operations.</li> </ul>



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